

Bankruptcy Trustees Cambridge

Bankruptcy Trustees Cambridge - In our Insolvency and Restructuring Group, we have acquired national and international recognition in expertise in restructuring, workout, insolvency, and bankruptcy. The members of this great team are field leaders with many years of restructuring experience.

We have a national full service company full of Insolvency and Restructuring experts practiced in IT, M&A and IP, litigation, labour and employment, securities, competition, tax, financial services, real estate and pensions. We have great skill in restructuring situations and could meet and exceed our clients' expectations.

Our clients come from various industries comprising companies in retail, telecommunications, steel, pulp and paper, pharmaceuticals, real estate, media, manufacturing, oil and gas, investment funds, insurance, forestry, financial services, energy, automotive, airlines, and agriculture.

In order to successfully represent and protect the interests of our clientele in all parts of the nation, our experts could combine the various experts across the country with local knowledge.

Insolvency and Restructuring Group members represent clients before superior and appellate courts in insolvency, restructuring and bankruptcy proceedings. Though it is preferable to arrive at consensual resolution of difficult issues, this is not always possible and our Insolvency and Restructuring members are well equipped to represent clients' rights and interests before the courts. Our members have decades of knowledge in matters like contested bankruptcy, sales process hearings, receivership, liquidation and realization procedures; sales approval motions, priority matters, classification hearings; and plan approval and sanction motions. We even have litigation knowledge in preference, undervalue, fraudulent conveyance, alter ego, oppression, subordination, reviewable transaction, and more.

The objective of our firm is to maximize and preserve value for institutional lenders, major international financial institutions, asset-based lenders, senior lenders, private equity, mezzanine lenders, distressed investors, turnaround companies, bondholders, indenture trustees, protection funds and court officers. We serve clients involved in financial restructuring, such as boards of directors and special committees and others, in problems ranging from loan amendments, out-of-court restructuring, intercreditor arrangements, business and asset acquisitions and sales, pre-packaged plans, plans or arrangement, operational restructurings, and balance sheet restructurings through formal proceedings.

The following is the advice and services we offer:

Distressed Financing

There are various likely variations, in distressed financing situations. It is critical for all parties to have a clear knowledge of the interests, rights, possible tactics and strategy to achieve a successful outcome. Our Insolvency and Restructuring Group works closely with members of our Financial Services Group, acting for lenders in and out of court, financial restructurings, debtor-in-possession, financing arrangements, forbearance arrangements and accommodations, and exit financing.

Distressed M&A

Our Insolvency and Restructuring Group works closely together with our Mergers and Acquisitions Group in addition to other specialty groups. We offer services in the sale or acquisition of businesses or assets in distressed cases. Our clients include sellers, buyers, boards of directors, institutional investors, special committees, lenders providing acquisition financing, interested stakeholders and buyout funds.

We have advised in respect of strategic debt acquisitions, plan-sponsor arrangements, fulcrum security issues and rights and value maximizing strategies, methods including the assessment of other counterparty risks and arrangements and the assignment or rejection of executory and other contracts. Furthermore, we have acted for arrangement, sales processes, cross-border sales processes involving the combined use of the courts authorized sales procedures with Bankruptcy Codes sales, stalking-horse bidding processes (after or without a pre-filing sales process) including proper auction sales and bidding protections or more conventional style sales processes.

Working along with our Labour and Employment Group, we assist our clientele in offering individualized services concerning both non-union and union cases.